



Dr. Giuseppe Benelli

Curriculum

DR. GIUSEPPE BENELLI received his doctorate from the Institute of Economics of the University of Bern in 1982. He went on to complete a program in security analysis and portfolio management at the International Center for Monetary and Banking Studies in Geneva in September 1982. In 1976 and 1979, he spent several semesters at the Graduate School of Management, University of Rochester, New York.

From 1982 to 1988, he worked for UBS, Zurich, as head of section in the research group in the area of financial analysis and fund management. He joined Bank Leu in 1988, where he headed the Financial Analysis and Portfolio Management service center as Chief Investment Officer. From January 1998 to the end of 1999 he was a member of the Executive Board and head of the Investment Office/Institutional Investment Services.

On January 2000, Giuseppe Benelli joined Swiss Re as a Deputy Executive Board Member and Deputy Chief Investment Officer. He assumed the functions of Executive Board Member and Chief Investment Officer on July 1 2000. The Board of Directors appointed him to the Executive Board Committee in January 2002.

In November 2003 Giuseppe Benelli joined Vontobel Asset Management as Chief Investment Officer, Head of the Group Investment Center and Member of the Vontobel Group Executive Management. From January to July 2008 he consulted for the Vontobel Group.

In July 2008 he founded Benelli Consulting, an independent advisory company for banks, insurance companies and miscellaneous corporate clients. His activities also include positions on the boards of directors and advisory boards of various companies. He is currently member of the Board of Directors of TT Club - Through Transport Mutual Services Ltd London, of Plenum Investments AG and is a member of the Advisory Board of the Building Insurance of the Canton of St.Gallen - Gebäudeversicherung des Kantons St.Gallen. Moreover, in the past he served as a member of the Board of Directors at Sberbank Switzerland, of Müller-Möhl Group, of KIS Kraus Investment Solutions AG and he was Chairman of the Board of the Testina Investment Foundation for International Real Estate as well as also Chairman of the Board of Directors of Arner Bank. Additionally, he was a BoD Member of the Swiss Training Centre for Investment Professionals AZEK and of the Swiss Financial Analysts Association (SFAA), an organisation that he also chaired between 2011 and 2016.

Since 1986, Giuseppe Benelli is a member of the Swiss Society for Financial Market Research, which publishes the journal "Finanzmarkt und Portfolio Management". His hobbies include ski-hiking, hunting and golf.